

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

EMROCK CORPORATION LIMITED (Formerly VAGHANI TECHNO - BUILD LIMITED) ("Company") had issued a notice dated 28.05.2026 for convening an 1st Extra-Ordinary General Meeting of the F.Y 2026-27 of the members of the Company (EGM Notice) on Saturday, 27th June 2026 at 02:30 P.M. through VC/OAVM. The Notice of the EGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. In compliance with sub-regulation (1) of Regulation 159 of SEBI (ICDR) Regulations, 2018, the proposed allottee name "LATTABEN PATEL" is to be removed and accordingly Resolution no. 2 is to be read as under:

- 2. ISSUE OF UPTO 14,84,000 (FOURTEEN LAKHS EIGHTY FOUR THOUSAND ONLY) SHARE WARRANTS, EACH CONVERTIBLE INTO, OR EXCHANGEABLE FOR, ONE EQUITY SHARE OF THE COMPANY WITHIN THE PERIOD OF 18 (EIGHTEEN MONTHS) IN ACCORDANCE WITH THE APPLICABLE LAW ("WARRANTS") TO THE IDENTIFIED PROMOTERS AND/ OR NON-PROMOTER:**

To consider and, if thought fit, to pass with or without modification, the following Resolution to be passed as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 42, Section 62(1)(c) of the Companies Act, 2013 as amended including rules notified thereunder ("Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and other applicable provisions, if any (including any statutory modifications(s) or re-enactment thereof, for the time being in force), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("Listing Regulations"), enabling provisions of the Memorandum and Articles of Association of the Company, applicable rules, notifications and circulars issued thereon from time to time by Securities and Exchange Board of India (the "SEBI"), Stock Exchanges, Ministry of Corporate Affairs ("MCA") and/or any other competent authorities (hereinafter singly or collectively referred to as the "Appropriate Authorities") Consent of the Members of the company, be and is hereby accorded to offer, issue and allot, up to **14,84,000 (Fourteen Lakhs eighty four Thousand Only)** Share Warrants, each convertible into, or exchangeable for, one fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten only) ("Warrants") at a price (including the premium of Re.280/-) of Rs. 290/- (Rupees Two Hundred ninety Only) each payable in cash ("Warrant Issue Price"), aggregating up to **Rs.43,03,60,000/- (Rupees Forty Three Crores Three lakhs sixty Thousand Only)** ("Total Issue Size") on a preferential basis to promoters and non-promoters as listed below

("Proposed Allottees of Warrants") subject to the maximum entitlement of each Warrant Holder as specified below and upon receipt of Rs. 10,75,90,000/- (Ten Crores Seventy Five Lakhs Ninety Thousand Only) for each Warrants, which is equivalent to 25% (twenty-five per cent) of the Warrant Issue Price as upfront payment ("Warrant Subscription Price") entitling the Warrant Holder(s) to apply for and get allotted one fully paid-up equity share of the Company against every Warrant held, in one or more tranches within a maximum period of 18 (eighteen) months from the date of allotment of Warrants, on payment of Rs. 32,27,70,000/- (Rupees Thirty Two Crores Twenty Seven Lakhs Seventy Thousand only) which is equivalent to 75% (Seventy-five per cent) of the Warrant Issue Price, for each Warrant proposed to be converted, in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this issue, provisions of ICDR Regulations, or other applicable laws in this respect:

SR. NO.	NAME OF ALLOTTEES	NO OF WARRANTS	CATEGORY
1.	PATEL JYOTSANABEN TULSIBHAI	3,30,000	Promoter Group
2.	PATEL VARSHA JAGDISH	1,70,000	Promoter Group
3.	BHARATKUMAR MANSINHABHAI CHAUDHARI	1,65,000	Non-Promoter
4.	KHAMBHATIYA SHIVANI JAYKUMAR	10,000	Non-Promoter
5.	KHAMBHATIYA JAYKUMAR SANJAYKUMAR	10,000	Non-Promoter
6.	SANJAY POPATLAL KHAMBHATIYA	10,000	Non-Promoter
7.	SUKHADIYA RAJESH POPATLAL	10,000	Non-Promoter
8.	SUKHADIYA SONALBEN R	10,000	Non-Promoter
9.	KANJI DESAI	12,500	Non-Promoter
10.	GITABEN KANJIBHAI DESAI	12,500	Non-Promoter
11.	YADAV KRISHNAKANT DINESHBHAI	6,000	Non-Promoter
12.	PATEL ARUNABEN CHANDRAKANT	12,500	Non-Promoter
13.	PATEL CHANDRAKANT BABUBHAI	12,500	Non-Promoter
14.	MODI PRAFULLA SUBHASHCHANDRA	7,500	Non-Promoter
15.	PATEL RUSHI	14,000	Non-Promoter
16.	PATEL KAPILABEN SHAKARCHAND	5,000	Non-Promoter
17.	PORIYA AAKASH DHIRUBHAI	11,500	Non-Promoter
18.	PATEL BIJALBEN	2500	Non-Promoter
19.	ANKUR DEEPAKBHAI PATEL	10,000	Non-Promoter
20.	NIRAV JAYANTIBHAI PATEL	10,000	Non-Promoter
21.	MITESH JAYANTIBHAI PATEL	10,000	Non-Promoter
22.	GOPI TEJAS PATEL	50,000	Non-Promoter
23.	TEJAS NATWARLAL PATEL	50,000	Non-Promoter
24.	DINESHBHAI CHIMANBHAI PATEL	40,000	Non-Promoter
25.	PATEL SONAL DINESHBHAI	40,000	Non-Promoter
26.	NARAYANBHAI KESHAVALAL PATEL	2,00,000	Non-Promoter
27.	PATEL BHAUMIK DINESHBHAI	40,000	Non-Promoter

28.	KAMLESHKUMAR BHOLABHAI PATEL	25,000	Non-Promoter
29.	PATEL KOMAL DIVYANG	37,500	Non-Promoter
30.	HEMANIBEN BHAVIK PATEL	5,000	Non-Promoter
31.	PATEL VASUDEVBHAI JIVANBHAI	10,000	Non-Promoter
32.	PATEL SMITABEN VASUDEVBHAI	10,000	Non-Promoter
33.	LALIT BABUBHAI PATEL	25,000	Non-Promoter
34.	VASANTIBEN MAHENDRABHAI PATEL	25,000	Non-Promoter
35.	THAKOR NATWARJI S	5,000	Non-Promoter
36.	SOMIBEN NATWARJI THAKOR	5,000	Non-Promoter
37.	DAHVALAL GIRDHARLAL MODI	12,500	Non-Promoter
38.	VASUMATIBEN DAYALAL MODI	12,500	Non-Promoter
39.	PATEL UPENDRAKUMAR	50,000	Non-Promoter
Total		14,84,000	

“RESOLVED FURTHER THAT the Company hereby notes and takes on record that in accordance with the provisions of Regulation 161 of the ICDR Regulations, the “Relevant Date” for the purpose of calculating the floor price for the issue of equity shares of the Company pursuant to the exercise of conversion of the Warrants is determined to be 27th May, 2026, and the floor price for the preferential issue on the aforesaid Relevant Date pursuant to regulation 165 of the ICDR Regulations is Rs.289.44/- rounded off to Rs. 290/- (Two Hundred ninety only).”

“**RESOLVED FURTHER THAT** without prejudice to the generality of the above resolution, the issue of the warrants and equity shares to be allotted on exercise of the option attached to the warrants under the preferential issue shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- The warrants shall be allotted in dematerialized form within a period of fifteen days from the date of passing of the special resolution by the Members, provided that where the allotment of warrants is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of fifteen days from the date of receipt of last of such approvals or permissions.
- The equity shares to be allotted on exercise of warrants shall be in dematerialized form only and subject to the provisions of the Memorandum and Article of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing equity shares of the Company.
- An amount equivalent to at least 25% of the warrant issue price i.e. Rs.72.50/- (Rupees Seventy Two and Fifty Paise Only) per warrant shall be payable upfront along with the application and the balance 75% (i.e. Rs 217.5 Rupees Two Hundred Seventy and Fifty Paise only) shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s). The amount paid against warrants shall be adjusted/ set-off against the issue price for the resultant equity shares.

- d) The issue of warrants as well as equity shares arising from the conversion of the warrants shall be governed by the regulations issued by the SEBI or any other statutory authority as the case may be or any modifications thereof.
- e) The pre-preferential allotment shareholding of the proposed allottees, if any, in the Company and warrants allotted in terms of this resolution and the resultant equity shares arising on exercise of option attached to such warrants shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations.
- f) The price determined above and the number of equity shares to be allotted on exercise of the option attached to the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
- g) The equity shares allotted pursuant to conversion of such warrants shall be subject to a lock-in as stipulated under chapter V of the SEBI ICDR Regulations from time to time.
- h) The option attached to the warrants may be exercised by the proposed allottees, in one or more tranches, at any time on or before the expiry of eighteen months from the date of allotment of the warrants by issuing a written notice to the Company specifying the number of warrants proposed to be exercised along with the balance of the warrant issue price in cash. The company shall accordingly, without any further approval from the members, allot the corresponding number of equity shares in dematerialized form.
- i) In the event, the proposed allottee does not exercise the conversion option within eighteen months from the date of allotment of the warrants, the warrants shall lapse, and the consideration paid in respect of such warrants shall stand forfeited by the Company, in terms of applicable SEBI ICDR Regulations.
- j) The warrants so allotted under this resolution shall not be sold, hypothecated, or encumbered in any manner during the period of lock-in as provided under the SEBI ICDR Regulations except to the extent and in the manner permitted there under.
- k) The warrants by itself until converted into equity shares, does not give any voting rights in the Company to the proposed allottees. However, the warrant holders shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc. announced by the Company between the date of warrants allotment and their conversion into equity shares.
- l) In the event that the Company completes any form of capital restructuring prior to the conversion of the warrants, then, the number of equity shares that each warrant converts into and the price payable for such equity shares, shall be adjusted accordingly in a manner that, to the extent permitted by applicable laws, proposed allottees:

- (i) receives such number of equity shares that proposed allottees would have been entitled to receive; and
- (ii) pays such consideration for such equity shares to the Company which Proposed Allottees would have been required to pay, had the warrants been exercised immediately prior to the completion of such capital restructuring

m) The equity shares arising from the exercise of the warrants will be listed on the stock exchanges subject to the receipt of necessary regulatory permissions and approvals as the case may be.

n) The warrant by itself does not give to the holder(s) thereof any rights of the shareholders of the Company except mentioned herein above.

“RESOLVED FURTHER THAT the monies received by the Company from the proposed allottee, for subscription of the warrants and exercise of option of conversion of the warrants into equity shares pursuant to the preferential issue shall be kept by the Company in a separate bank account opened by the Company for this purpose and shall be utilized by the Company in accordance with the provisions of the SEBI Regulations and the Act.

“RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of warrants, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members and that the Board be and is hereby authorized to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option by the warrant holder(s).

“RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to Committee of Directors/ any Director(s)/Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution.

“RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolution be and are hereby approved, ratified and confirmed in all respects."

“RESOLVED FURTHER THAT pursuant to the provisions of the Act and subject to receipt of such approvals as may be required under applicable law, the consent of the Members of the Company be and is hereby accorded to record the name and address of the allottees and issue a private placement offer cum application letter in the Form PAS-4 to the allottees inviting to subscribe to the Warrants in accordance with the provisions of the Act."

“RESOLVED FURTHER THAT the Board be and is hereby authorized to, do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares upon exercise of the Warrants, to issue certificates/ clarifications on the issue and allotment of Warrants and thereafter allotment of Equity Shares further to exercise of the Warrants, effecting any

modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to BSE for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, Gujarat ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL") and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the Warrant Holders, and to delegate all or any of the powers conferred on it by this resolution to any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard, without being required to seek any further consent or approval of the members of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution."

EXPLANATORY STATEMENT ***(Pursuant to Section 102 of the Companies Act, 2013)***

ITEM NO. 2: ISSUE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS

The company is looking to raise additional funds to meet its working capital requirement and for general corporate purpose. As on date company does not have enough fund to meet business requirement.

Towards this, it is proposed to issue and allot upto **14,84,000** (Fourteen Lakhs Eighty Four Thousand Only) Share Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten only) ("Equity Share") each ("Warrants") at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 290/- (Rupees Two Hundred ninety only) each to be payable in cash ("Warrant Issue Price"), aggregating upto **Rs. 43,03,60,000/- (Rupees Forty Three Crores Three lakhs sixty Thousand Only)** ("Total Issue Size") on a preferential basis to the promoter and non-promoter group of company ("Warrant Holder(s)" / "Proposed Allottee(s)"), on preferential basis since raising funds through Convertible Warrants on Preferential basis is considered to be most cost & time effective way for raising additional capital.

The issue and allotment of Warrants including resultant equity shares arising out of exercise of option attached to Warrants to the Proposed Allottees has been approved by the Board of the

Company on 28th May, 2026 subject to the approval of Members of the Company and other necessary approval(s) and shall be on the terms and conditions, as mentioned below:

The proposed issue and allotment of the Warrants and the exercise of option thereof will be governed by the Memorandum and Articles of Association of the Company, the Act, the ICDR Regulations as amended, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2018, as amended, ("Listing Regulations"), applicable rules, notifications and circulars issued by the Reserve Bank of India and such other acts / rules / regulations as maybe applicable and subject to necessary approvals / consents, if any, from the statutory and / or regulatory authorities, as maybe applicable including the Securities and Exchange Board of India ("SEBI").

IT may be noted that;

1. All equity shares of the company are already made fully paid up as on date. Further, all convertible warrant allotted by way of preferential issue shall be made fully paid at the time of the allotment.
2. Existing Shareholding of Proposed allottees, if any, will be in locked in for the period as specified under Regulation 167 of SEBI (ICDR) Regulations, 2018 or as per applicable guidelines issued under the same.
3. The company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with Stock Exchange where the equity shares of the company are listed and the SEBI (LODR) Regulations, 2015 as amended, any circular , notification issued by the SEBI there under.
4. The company has obtained permanent account numbers of proposed all allottees.
5. The proposed allottees have represented and declared to the company that they neither sold nor transfer any equity shares of the company during the 90 trading days preceding the relevant date.

The details of the Warrant issue and other particulars and relevant disclosures as, inter alia, required under of the Companies Act, 2013 as amended including rules notified thereunder ("Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and other applicable provisions, if any (including any statutory modifications(s) or re-enactment thereof, for the time being in force) and under Regulation 163 of the ICDR Regulations are set out below:

A. Objects of the Preferential Issue:

The company is looking to raise additional funds to meet its requirement for capex in various objects of the company and working capital requirement and for general corporate purpose and to expand the existing business of the Company. As on date company is operating in the field of renewable energy, hospitality, construction and also planning to expand in the field of pharma. The fund will be utilised for financing ongoing Solar Projects , Bio- CNG projects in its subsidiary, Hospitality projects in LLP Therefore, the Company has proposed the Issue of warrants on preferential basis to selected persona belongs to promoters group and Non-promoters to meet its in due course.

The proposed utilisation of the proceeds of the issue is as under;

Nature of Utilisation	Amount (upto Crore Rs.)	Tentative timeline for utilisation (after receipt of consideration)
The fund will be utilised for financing Capex for ongoing		
i) Solar Projects	26.40	Within 6 Months
ii) Bio- CNG projects in its subsidiary	4.00	Within 6 Months
iii) Hospitality Project in LLP	10.00	Within 6 Months
Meeting Working Capital requirements for business	1.13	Within 6 Months
General Corporate Purposes*	1.50	Within 6 Months
	43.03	

*Not more than 7.5% of the consideration received for allotment of Equity Shares shall be utilised for general corporate purposes.

The above utilization of proceeds of preferential issue of Securities has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares or warrants which they intent to do so.

B. The total number of warrants to be issued:

14,84,000 (Fourteen Lakhs eighty four Thousand Only) Share Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupee Ten Only) ("Equity Share") each ("Warrants") at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 290 /- (Rupees Two Hundred ninety only) each payable in cash ("Warrant Issue Price"), aggregating upto **Rs.43,03,60,000/- (Rupees Forty Three Crores Three lakhs sixty Thousand Only)** ("Total Issue Size") on a preferential basis to promoter and non-promoter group listed below ("Warrant Holder(s)" / "Proposed Allottee(s)") subject to the maximum entitlement of each Warrant Holder as specified below and upon receipt of Rs. 72.5 (Seventy Two rupees and Fifty paise Only) for each Warrants, which is equivalent to 25% (twenty five per cent) of the Warrant Issue Price as upfront payment ("Warrant Subscription Price") entitling the Warrant Holder(s) to apply for and get allotted one fully paid-up equity share of the Company of face value of Rs. 10/- each against every Warrant held, in one or more tranches within a maximum period of 18 (eighteen) months from the date of allotment of Warrants, on payment of Rs. 217.5/- (Two Hundred Seventy Rupees and fifty paise only) which is equivalent to 75% (Seventy five per cent) of the Warrant Issue Price .

C. Terms of Issue of the warrants, if any: General terms & conditions as mentioned here and per the resolution. No specific terms.

D. Relevant Date: 27th May 2026

In accordance with the provisions of SEBI (ICDR) Regulations, the “Relevant Date” for the purpose of determination of the price of the equity shares to be issued and allotted shall be the date 30 (thirty) days prior to the date of passing of this Special Resolution by the Members of the Company or in the case where “Relevant Date” falls on weekend/ holidays, the day preceding the weekend/holidays, will be reckoned to be the Relevant Date.

E. Pricing of Preferential Issue: Rs. 290/- (Rupees Two Hundred ninety Only) per Equity Shares as determined in terms of Regulation 165 of Chapter V of the SEBI (ICDR) Regulations, 2018 upon each warrant get fully converted into equity of Rs. 10/- each after exercising the attached right upon paying the full amount.

F. Basis on which the price has been arrived at:

The equity shares of Company are listed on the BSE ESM: Stage 2 The shares of the Company are infrequently traded in accordance with regulation 165 of SEBI (ICDR) Regulations, 2018:

The price of the equity shares has been determined based on the valuation made by independent valuer CS ABHISHEK CHHAJED (IBBI Registered Valuer) (Registration No. IBBI/RV/03/2020/13674), having his office at 134-1-2 Nilkanthnagar, Gordhanwadi Tekra, Kankaria, Ahmedabad, as per section 165, as shares of the company being infrequently traded on BSE Limited. The copy of the Valuation report shall be available for inspection by the members on all working days between Monday to Friday of every week, upto the voting period of EGM Notice and the same may be accessed on the Company's website: www.emrockgroup.com

The Value derived through valuation report is Rs. 289.44/- (Rupees Two hundred Eighty Nine and forty Four paise only) rounded off to Rs. 290/- (Rupees Two Hundred ninety Only) and the board intends to issue at a price of Rs. Rs. 290/- (Rupees Two Hundred ninety Only) which is same price derived through Valuation Report. Since, there is no capitalization of profit, right issue, bonus issue, re-classification of shares or any other corporate action in the Company. Accordingly, there is no adjustment in pricing is required in terms of Regulation 166 of the SEBI (ICDR) Regulations, 2018.

G. Intention of Promoters/Directors/Key Managerial Personnel to subscribe to the offer:

Apart from the mentioned members Ms. Patel Jyotsanaben Tulsibhai & Ms. Patel Varsha Jagdish of the Promoter Group, no other promoter intends to subscribe to the warrants convertible into equity shares proposed to be issued pursuant to the preferential issue. Further, other than the two proposed allottees mentioned hereinabove, no other promoters, directors, or KMPs intend to subscribe to the present issue.

The proposed allottees is intending to participate / subscribe to the proposed issue of warrants.

H. The name of the proposed allottee, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control:

Sr. No.	Details of Subscriber	Category / Class of Subscriber	Pre Issue holding (in number & in %)	Number of Warrants proposed to be allotted	Post Issue holding (in number & in %)	Ultimate Beneficial Owners of proposed allottee
1	PATEL JYOTSANABEN TULSIBHAI	Promoter group	-	3,30,000	3,30,000 (1.09%)	N.A.
2	PATEL VARSHA JAGDISH	Promoter group	-	1,70,000	1,70,000 (0.56%)	N.A.
3	BHARATKUMAR MANSINHABHAI CHAUDHARI	Non-Promoter	42,055 (0.27%)	1,65,000	2,07,055 (0.68%)	N.A.
4	KHAMBHATIYA SHIVANI JAYKUMAR	Non-promoter	-	10,000	10,000 (0.033%)	N.A.
5	KHAMBHATIYA JAYKUMAR SANJAYKUMAR	Non-promoter	-	10,000	10,000 (0.033%)	N.A.
6	SANJAY POPATLAL KHAMBHATIYA	Non-promoter	-	10,000	10,000 (0.033%)	N.A.
7	SUKHADIYA RAJESH POPATLAL	Non-promoter	-	10,000	10,000 (0.033%)	N.A.
8	SUKHADIYA SONALBEN R	Non-promoter	-	10,000	10,000 (0.033%)	N.A.
9	KANJIBHAI DESAI	Non-promoter	-	12,500	12,500 (0.041%)	N.A.
10	GITABEN DESAI	Non-promoter	-	12,500	12,500 (0.041%)	N.A.
11	YADAV KRISHNAKANT DINESHBHAI	Non-promoter	350 (0.002%)	6,000	6,350 (0.021%)	N.A.
12	PATEL ARUNABEN CHANDRAKANT	Non-promoter	-	12,500	12,500 (0.41%)	N.A.
13	PATEL CHANDRAKANT BABUBHAI	Non-promoter	3100 (0.019%)	12,500	15,600 (0.052%)	N.A.
14	MODI PRAFULLA SUBHASHCHANDRA	Non-promoter	-	7,500	7,500 (0.025%)	N.A.
15	PATEL RUSHI	Non-promoter	-	14,000	14,000 (0.046%)	N.A.

16	KAPILABEN SHAKARCHAND PATEL	Non-promoter	-	5,000	5,000 (0.017%)	N.A.
17	PORIYA AAKASH DHIRUBHAI	Non-promoter	3 (0.00002%)	11,500	11,503 (0.038%)	N.A.
18	PATEL BIJALBEN	Non-promoter	-	2500	2500 (0.008%)	N.A.
19	ANKUR DEEPAKBHAI PATEL	Non-promoter	-	10,000	10,000 (0.033%)	N.A.
20	NIRAV JAYANTIBHAI PATEL	Non-promoter	-	10,000	10,000 (0.033%)	N.A.
21	MITESH JAYANTIBHAI PATEL	Non-promoter	-	10,000	10,000 (0.033%)	N.A.
22	GOPI TEJAS PATEL	Non-promoter	-	50,000	50,000 (0.16%)	N.A.
23	TEJAS NATWARLAL PATEL	Non-promoter	-	50,000	50,000 (0.16%)	N.A.
24	DINESHBHAI CHIMANBHAI PATEL	Non-promoter	500 (0.003%)	40,000	40,500 (0.14%)	N.A.
25	SONAL DINESHBHAI PATEL	Non-promoter	-	40,000	40,000 (0.14%)	N.A.
26	NARAYANBHAI KESHAVLAL PATEL	Non-promoter	20313 (0.13%)	2,00,000	2,20,313 (0.73%)	N.A.
27	PATEL BHAUMIK DINESHBHAI	Non-promoter	1000 (0.006%)	40,000	41,000 (0.13%)	N.A.
28.	KAMLESHKUMAR BHOLABHAI PATEL	Non-promoter	501 (0.003%)	25,000	25,501 (0.084%)	N.A.
29.	PATEL KOMAL DIVYANG	Non-promoter	-	37,500	37,500 (0.12%)	N.A.
30.	PATEL HEMANI BHAVIK	Non-promoter	-	5,000	5,000 (0.017%)	N.A.
31.	PATEL VASUDEV JIVANBHAI	Non-promoter	6700 (0.042%)	10,000	16,700 (0.055%)	N.A.
32.	PATEL SMITABEN VASUDEV	Non-promoter	1100 (0.007%)	10,000	11,100 (0.037%)	N.A.
33.	PATEL LALIT BABULAL	Non-promoter	-	25,000	25,000 (0.083%)	N.A.
34.	PATEL VASANTIBEN MAHENDRABHAI	Non-promoter	-	25,000	25,000 (0.083%)	N.A.
35.	THAKOR NATWARJI S	Non-promoter	-	5,000	5,000 (0.017%)	N.A.
36.	SOMIBEN NATWARJI THAKOR	Non-promoter	507 (0.003%)	5,000	5,507 (0. 017%)	N.A.

37.	DAHAYALAL GIRDHARLAL MODI	Non-promoter	-	12,500	12,500 (0.041%)	N.A.
38	VASUMATIBEN DAYALAL MODI	Non-promoter	-	12,500	12,500 (0.041%)	N.A.
39.	PATEL UPENDRAKUMAR	Non-promoter	-	50,000	50,000 (0.16%)	N.A.
TOTAL			76,129 (0.48%)	14,84,000	15,60,129 (5.16%)	

I. The pre-issue and post-issue shareholding pattern of the Company:

Category of Shareholders	Pre-issue (22.05.2026)		Post-Allotment (Current issue 1484000)		Post-Allotment *	
	No. of Equity Shares	%	No. of Equity Shares	%	No. of Equity Shares	%
Promoter & Promoter Group						
1. Indian						
a. Individuals / HUF	1,18,05,975	74.63	1,23,05,975	71.12	2,17,41,466	71.09
b. Bodies Corporate	-	-	-	-	-	-
Total Promoter/ Promoter Group (A)	1,18,05,975	74.63	1,23,05,975	71.12	2,17,41,466	71.09
Public Shareholders						
a. Non-Institutions	40,14,025	25.37	49,98,028	28.88	84,98,025	28.01
Total Public Shareholding (B)	40,14,025	25.37	49,98,028	28.88	84,98,025	28.01
TOTAL (A+B)	1,58,20,000	100.00	1,73,04,000	100.00	3,02,39,491	100.00

* Post shareholding includes 14,84,000 warrants (current issue) and 1,29,35,490 warrants (Past/ Outstanding warrants) which were allotted on 10.05.2025 respectively, which are convertible to equity shares.

** The post-issue shareholding as shown above is calculated assuming full exercise of current warrants as well as full exercise of outstanding warrants and consequent allotment of the equity shares of the Company. There will be no change in control in the Company consequent to the completion of the preferential issue to the Investors.

*** The above Shareholding may undergo change if the existing warrants gets converted into equity shares before the allotment and conversion of securities proposed to be issued under this resolution

J. Proposed time within which the allotment shall be completed:

As required under the Regulation 170(1) of SEBI (ICDR) Regulations, the Company shall complete the allotment of warrants as aforesaid on or before the expiry of 15 (Fifteen) days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority

or the Central Government, within 15 (Fifteen) days from the date of such approval(s), as the case may be.

K. No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price: N.A.

L. Change in control, if any, in the Company that would occur consequent to the preferential offer: There shall be no change in management or control of the Company pursuant to the issue of the equity shares after conversion from the warrants.

M. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not applicable

N. Lock in period: The proposed allotment of the warrants and later equity shares upon exercising the rights attached to the warrants shall be subject to a lock-in as per the requirements of SEBI (ICDR) Regulations.

O. Valuation Report and Issue Price certificate: Valuation Report issued by the Registered valuer valuing the equity share of the company and the certificate from Practising Company Secretary certifying that the issue of warrants in accordance with requirements of SEBI (ICDR) Regulations are being made available on the website of the company at www.emrockgroup.com.

P. Undertakings:

i) Neither the Company nor any of its Directors and/ or Promoters have been declared as wilful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations.

ii) Neither the Company nor any of its Directors or Promoter is a fugitive economic offender as defined under the SEBI ICDR Regulations.

iii) The Company is eligible to make the preferential issue to its Investor under Chapter V of the SEBI ICDR Regulations.

iv) The Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the Stock Exchanges and the Listing Regulations, as amended and circulars and notifications issued by the SEBI thereunder.

v) The proposed allottees have confirmed that they have not sold any equity shares of the Company during the 90 (Ninety) trading days preceding the Relevant Date.

vi) As the equity shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of the SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable.

vii) The Company shall re-compute the price of the equity shares to be allotted under the preferential allotment in terms of the regulation 166 of SEBI ICDR Regulations if it is required to do so.

viii) If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI ICDR Regulations, the equity shares to be allotted under the preferential allotment shall continue to be locked-in till the time such amount is paid by the allottees.

ix) The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of Equity Shares and warrants and upon allotment of equity shares consequent to conversion of warrants.

Q. Listing:

The Company will make an application to BSE at which the existing Equity Shares are presently listed, for listing of the Equity Shares that will be issued and allotted on conversion of Warrants.

Such Equity Shares, once allotted, shall rank pari passu with the existing Equity Shares of the Company, including voting rights and dividend or any other corporate actions. Convertible Warrants shall not be listed.

R. The issuer, the promoters or any of its promoters or directors is not a wilful defaulter or fraudulent borrower and economic offender hence the disclosures specified in Schedule VI of the SEBI (ICDR) Regulations, 2018 is not applicable.

S. Principal terms of assets charged as securities : Not applicable.

T. Number of person to whom allotment on preferential basis have already been made during the year:

Not Applicable.

U. Company Secretary's Certificate

The certificate from Mrs. Rekha Sejpal of M/s. Rekha Sejpal & Associates, Practicing Company Secretary (ICSI Membership No.: A75006 CP No: 27766) certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at <https://emrockgroup.com/wp-content/uploads/2026/06/PCS-CERTIFICATE.pdf>) <https://emrockgroup.com/announcements/>

V. The current and proposed status of the allottee(s) post the preferential issue as per reg 163(1) j of SEBI ICDR.

SR. NO.	NAME OF ALLOTTEES	CURRENT STATUS OF ALLOTTEES	PROPOSED STATUS OF THE ALLOTTEE
1	PATEL JYOTSANABEN TULSIBHAI	Promoter group	Promoter group
2	PATEL VARSHA JAGDISH	Promoter group	Promoter group
3	BHARATKUMAR MANSINHABHAI CHAUDHARI	Non-Promoter	Non-Promoter
4	KHAMBHATIYA SHIVANI JAYKUMAR	Non-promoter	Non-promoter
5	KHAMBHATIYA JAYKUMAR SANJAYKUMAR	Non-promoter	Non-promoter
6	SANJAY POPATLAL KHAMBHATIYA	Non-promoter	Non-promoter
7	SUKHADIYA RAJESH POPATLAL	Non-promoter	Non-promoter
8	SUKHADIYA SONALBEN R	Non-promoter	Non-promoter
9	KANJIBHAI DESAI	Non-promoter	Non-promoter
10	GITABEN DESAI	Non-promoter	Non-promoter
11	YADAV KRISHNAKANT DINESHBHAI	Non-promoter	Non-promoter
12	PATEL ARUNABEN CHANDRAKANT	Non-promoter	Non-promoter
13	PATEL CHANDRAKANT BABUBHAI	Non-promoter	Non-promoter
14	MODI PRAFULLA SUBHASHCHANDRA	Non-promoter	Non-promoter
15	PATEL RUSHI	Non-promoter	Non-promoter
16	KAPILABEN SHAKARCHAND PATEL	Non-promoter	Non-promoter

17	PORIYA AAKASH DHIRUBHAI	Non-promoter	Non-promoter
18	PATEL BIJALBEN	Non-promoter	Non-promoter
19	ANKUR DEEPAKBHAI PATEL	Non-promoter	Non-promoter
20	NIRAV JAYANTIBHAI PATEL	Non-promoter	Non-promoter
21	MITESH JAYANTIBHAI PATEL	Non-promoter	Non-promoter
22	GOPI TEJAS PATEL	Non-promoter	Non-promoter
23	TEJAS NATWARLAL PATEL	Non-promoter	Non-promoter
24	DINESHBHAI CHIMANBHAI PATEL	Non-promoter	Non-promoter
25	SONAL DINESHBHAI PATEL	Non-promoter	Non-promoter
26	NARAYANBHAI KESHAVALAL PATEL	Non-promoter	Non-promoter
27	PATEL BHAUMIK DINESHBHAI	Non-promoter	Non-promoter
28.	KAMLESHKUMAR BHOLABHAI PATEL	Non-promoter	Non-promoter
29.	PATEL KOMAL DIVYANG	Non-promoter	Non-promoter
30.	PATEL HEMANI BHAVIK	Non-promoter	Non-promoter
31.	PATEL VASUDEV JIVANBHAI	Non-promoter	Non-promoter
32.	PATEL SMITABEN VASUDEV	Non-promoter	Non-promoter
33.	PATEL LALIT BABULAL	Non-promoter	Non-promoter
34.	PATEL VASANTIBEN MAHENDRABHAI	Non-promoter	Non-promoter
35.	THAKOR NATWARJI S	Non-promoter	Non-promoter
36.	SOMIBEN NATWARJI THAKOR	Non-promoter	Non-promoter
37.	DAHVALAL GIRDHARLAL MODI	Non-promoter	Non-promoter
38	VASUMATIBEN DAYALAL MODI	Non-promoter	Non-promoter
39.	PATEL UPENDRAKUMAR	Non-promoter	Non-promoter

W. Other disclosures

- The Equity Shares held by the proposed allottees in the Company are in dematerialized form only.
 - The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer is not applicable as the allotment of Equity Shares/Warrants under the preferential issue is for a cash consideration.
 - The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principle approval is made by the Company to the stock exchange(s) where its equity shares of the Company are listed.
- In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, the approval of the members for issue

of Equity Shares and Warrants (fully convertible to equity shares) to the Investor is being sought by way of a special resolution as set out in the said item no. 2 of the Notice.

The Board of Directors believes that the proposed preferential issue is in the best interest of the Company and its members and, therefore, recommends the resolution at Item No.2 of the accompanying Notice for approval by the members of the Company as a Special Resolution. Except Jatinkumar T. Patel, Parth T. Patel and Arjunkumar J. Patel none of the directors, Key Managerial Personnel or their relatives thereof are in any way financially or otherwise concerned or interested in the passing of this special resolution as set out at Item No. 2 of this notice.

2. In the Explanatory statement of the said Notice of EGM, point (A) of Item no. 2 at page no. 21 to be read as under: In objects clause, object wise explanation

A. Objects of the Preferential Issue

The company is looking to raise additional funds to meet its requirement for capex in various objects of the company and working capital requirement and for general corporate purpose and to expand the existing business of the Company. As on date company is operating in the field of renewable energy, hospitality, construction and also planning to expand in the field of pharma. The fund will be utilised for financing ongoing Solar Projects , Bio- CNG projects in its subsidiary, Hospitality projects in LLP Therefore, the Company has proposed the Issue of warrants on preferential basis to selected persona belongs to promoters group and Non-promoters to meet its in due course.

The proposed utilisation of the proceeds of the issue is as under;

Nature of Utilisation	Amount (upto Crore Rs.)	Tentative timeline for utilisation (after receipt of consideration)
The fund will be utilised for financing Capex for ongoing		
i) Solar Projects	26.40	Within 6 Months
ii) Bio- CNG projects in its subsidiary	4.00	Within 6 Months
iii) Hospitality Project in LLP	10.00	Within 6 Months
Meeting Working Capital requirements for business	1.13	Within 6 Months
General Corporate Purposes*	1.50	Within 6 Months
	43.03	

*Not more than 7.5% of the consideration received for allotment of Equity Shares shall be utilised for general corporate purposes.

The above utilization of proceeds of preferential issue of Securities has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares or warrants which they intent to do so.

3. In the Explanatory statement of the said Notice of EGM, point (U) of Item no. 2 at page no. 28 to be read as under: Link of compliance certificate issued by PCS

U. Company Secretary's Certificate

The certificate from Mrs. Rekha Sejpai of M/s. Rekha Sejpai & Associates, Practicing Company Secretary (ICSI Membership No.: A75006 CP No: 27766) certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at (<https://emrockgroup.com/wp-content/uploads/2026/06/PCS-CERTIFICATE.pdf>) <https://emrockgroup.com/announcements/>

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also be made available on website of the Bombay stock exchange i.e. BSE and on the website of the Company at www.emrockgroup.com All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Registered Office:
7TH FLOOR, 715, ANUSHRI
ACCOLADE-2, NR. UGATI LAKEVIEW,
SCIENCE CITY ROAD, SOLA,
AHMEDABAD- 380060

DATE: 15th JUNE, 2026
PLACE: AHMEDABAD

By Order of the Board of Directors,
FOR, EMROCK CORPORATION LIMITED
(Formerly VAGHANI TECHNO - BUILD LIMITED)

Sd/-
JATINKUMAR TULSIBHAI PATEL
MANAGING DIRECTOR
DIN: 01473158