



Rekha Sejpal & Associates

Practising Company Secretary

Rekha Damodar Sejpal
Mo. +91 9106854445
E-mail: rekhasha4@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1. For Quarter ended : **31st December, 2025**
2. ISIN : **INE554H01021**
3. Face value : **Rs.10/-each**
4. Name of the company : **EMROCK CORPORATION LIMITED**
[Formerly known as Vaghani Techno-Build Limited]
5. Registered Office address : ****7th Floor, 715, Anushri Accolade-2, Nr. Ugati Lakeview, Science City Road, Sola, Ahmedabad-380060, Gujarat, India**
6. Correspondence address : **Same as above**
7. Telephone & Fax numbers : ****+91 9316439636**
Fax: N.A.
8. E-mail ID : **** vtbl1987@gmail.com**
9. Names of the Stock Exchanges : **BSE Ltd, Mumbai**
Where securities are listed

	No. of shares	% of total issued Capital
10. Issued Capital :	52,20,000	100.00%
11. Listed Capital (Exchange-wise) :	52,20,000	100.00%
12. Held in Dematerialized form with CDSL :	4523179	86.65%
13. Held in Dematerialized form with NSDL :	514288	9.85%
14 Shares in Physical :	182533	3.50%
15. Total No, of shares (12 + 13 + 14):	52,20,000 =====	100.00% =====
16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) :	There is no difference	

17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:

Particulars of shares *	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal App pending with S.E,
Equity Share #	56,00,000	Applied for listing	BSE Ltd	Pending	Pending	Yes
Equity Share#	50,00,000	Applied for listing	BSE Ltd	Pending	Pending	Yes

*Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

The Company has made an allotment for 56,00,000 Equity shares pursuant to conversion of convertible warrants on 11th December 2025 and 50,00,000 Equity Shares pursuant to conversion of convertible warrants on 15th December 2025 the listing application was made to BSE and pending for their approval

18. Register of members is updated
(If not, updated up to which date) : **Yes**

19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**

20. Has the company resolved the matter mentioned in point No.19 above in the current year? if not, reasons why? : **N.A.**

21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **NIL**

22. Name, Telephone and Fax No. of Compliance Officer: : **Ms. Kirti Prakash Ludhrani,**
Company Secretary and Compliance officer
Emrock Corporation Limited [Formerly,
Vaghani Techno - Build Limited]
O.:7th Floor, 715, Anushri Accolade-2, Nr.
Ugati Lakeview, Science City Road, Sola,
Ahmedabad—380060, Gujarat, India (M. NO.:
A71343)
Phone: 9316439636 & Fax No.: NA

23. Name, address, Telephone and Fax No. : of Auditor/Secretary in whole time Practice : **Rekha Sejpal & Associates**
Practising Company Secretary
Address: C/4/2, Ganeshkunj Bunglows,
Vibhusa Road, Nr. Kabir Enclave, Ghuma,
Ahmedabad-380058.
Mob. No.: +91 91068 54445
Email Id: rekhasa4@yahoo.com
ACS- 75006

24. Appointment of Common Agency for Share Registry work, Name & address: : **Accurate Securities & Registry Private Limited,**
B 1105-1108, K P Epitome, Nr. Makarba Lake,
Nr. Siddhi Vinayak Towers,
Makarba, Ahmedabad – 380051
Tel. No. +91-79-48000319
Email: investor@accuratesecurities.com

25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.): NA

Name of the company was changed to EMROCK CORPORATION LIMITED w.e.f. 28th January 2026 as per BSE circular notice number 20260121-40.

Notes on Change of Registered Office:

****** The Company has received the order from the Regional Director (Western Region) for the shifting of its Registered Office from the State of Maharashtra to the State of Gujarat. Pursuant to the said order, the Company has filed Form INC-22 with the Registrar of Companies, and upon approval, a Certificate of Shifting of Registered Office was issued to company on **7th October 2025**.

This report is based on the documents received online from the RTA.

DATE: 30.01.2026
PLACE: AHMEDABAD

FOR, **REKHA SEJPAL & ASSOCIATES**,

REKHA DAMODAR SEJPAL
PRACTISING COMPANY SECRETARY
M. No.: A75006 COP: 27766
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